ADEACA

FREE WORKSHOP · LIMITED PLACES

For project-based companies running Microsoft Dynamics 365 Finance

What are you missing?

Where could you be better?

Gap Discovery and Value Recovery Workshop

A three-stage project business workshop from Adeaca, makers of PlanAutomate for D365 Finance

One workshop, three working sessions, a takeaway from each, and a clear view on how to fix the gaps in your current project processes.

01 **Gap Discovery** · 2 hours

Planning, scheduling, resources, cost and forecasting, change, billing and reporting: how each works today, what sits outside D365, and what it costs when it goes wrong.

You keep: a Gap Assessment report, with a value estimate from your own numbers shown as a conservative range.

02 **Future State Showcase** · 2 hours

The art of the possible, built around your gaps, not a standard demo. See each priority gap worked through in D365 Finance with PlanAutomate: who does what differently, which gaps close, and what needs a process change.

You keep: a recording of the session and a Future State Summary: what changes, for whom, and an updated value range.

03 **JumpStart Plan** · 1 to 1.5 hours

A Minimum Viable Solution (MVS) approach focused on delivering the most value for your requirements in the shortest amount of time, plus a timeline, team, and expectations.

You keep: a JumpStart proposal: rough cost, MVS scope, roadmap, and value against cost.

Built for: construction and engineering · engineer-to-order manufacturing · professional services

Secure your place in the workshop

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PlanAutomate