

PlanAutomate vs. Dynamics 365 Project Operations



See how the two solutions compare across project planning, financial control, operations, and governance.

How PlanAutomate compares

FEATURE	PlanAutomate	Project Operations
Architecture	✓ Built inside D365 Finance	Split between CRM and ERP
Project financial control	✓ Deep project financial control	Limited
WBS and project planning	✓ On par with Microsoft Project Desktop/Server	Basic
Large project performance	✓ Fast	Slow
Cost Breakdown Structure	✓ Dedicated CBS	Not supported
Period-based Forecasting, CTC, and EAC	✓ Built in	Not supported
Variance tracking	✓ Automated	Partial
Change management	✓ Full change lifecycle control	Limited
Capacity and resource planning	✓ Comprehensive role and resource planning across legal entities	Partial
Supply chain coordination	✓ Real-time project, procurement, and production schedule synchronization	Limited
Risk management	✓ Full RAIDO module	Not supported
Dynamic estimation	✓ Yes, with Project Modeling	Not supported
AI forecasting and decision support	✓ Advanced AI analysis and decision support	Limited
Flexibility	✓ Industry kits and modular components support flexibility and growth.	Single product that often requires add-ons or customizations.
Best-fit industries	✓ Engineering, ETO manufacturing, construction, aerospace, defense, and life sciences.	Simple professional services, agencies, and consulting.
Best-fit project types	✓ Larger projects that last months or years.	Smaller projects that are shorter in duration.

Get the full comparison

adeaca.com/compare



10 reasons PlanAutomate is the best project solution for D365 Finance

1. One system

PlanAutomate connects project execution, financial control, operations, supply chain, forecasting, and governance in one system.

2. Flexibility

Customers can start with the capabilities they need now and expand as their project requirements grow.

3. Depth

PlanAutomate gives project-centric companies deeper project capabilities across cost, schedule, resources, change, revenue, forecasting, and control than any other option for D365.

4. Industry fit

Ready-made industry kits support how different project-centric businesses actually plan, execute, and control work.

5. Financial control

PlanAutomate gives leaders real-time control over EAC, variance, margin, revenue, earned value, and change management.

6. Schedule control and connection

PlanAutomate includes a robust project scheduling engine that connects the project plan to financial and operational impact.

7. Eliminate spreadsheets

PlanAutomate moves critical scheduling, forecasting, and financial control processes out of spreadsheets and into a governed system.

8. Supply chain coordination

PlanAutomate connects project schedules with procurement, production, materials, and delivery.

9. Governance

PlanAutomate strengthens governance over risk, change, approvals, controls, and project performance.

10. AI

PlanVector AI gives customers probabilistic project forecasts based on real project telemetry.

Read the in-depth analysis

Scan for the full 10 reasons article.

